

# THE ESTATE ATTORNEY BEAUTY PAGEANT



**As you consider companies, seeing them side-by-side may help with your selection.**

Service	Contestant 1	Contestant 2	Contestant 3
What is your title, certification, and professional affiliation?			
What is your education?			
What is your relationship with your law firm?			
Overall approach to working with clients and their legal lives?			
Do you serve as a POA?			
Fee Structure			
Retainer to start work			
Additional hourly billing fee			
POA — Healthcare included?			
POA — Property included?			
HIPAA authorization included?			
Pour over Last will and testament			
Living Will / Medical Directive			
Retitling Assets into Trust if necessary			
Deed of your property into trust. Deed in trust.			
Deed recording fees			
Grantor / grantee statements and other transfer req's for such property to be transferred into trust.			
Medicaid Asset Protection Report and instructions			
Personal Legacy tools to assist you create a Personal Legacy Declaration / Statement of Intent.			
Review of Draft Process			
Other community and legal programs that you are active in?			